



Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of The John Birch Society through a provision in my/our estate plans, and with this letter we are informing The John Birch Society of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name

Name

Address, City, State Zip

Phone

Fax

Email

I/we have made a provision to leave a legacy to The John Birch Society through my/our:

Will

Retirement Plan or IRA

Other

Living Trust

Life Insurance Policy

I/we wish to inform The John Birch Society, for long-term planning purposes only, that the current value of my/our future gift is: \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Date

Name

Name

Special Instructions: Please mail the Letter of Intent to:

Mrs. Kristine A. Hauser
Planned Giving Coordinator
770 N. Westhill Blvd.
Appleton, WI 54914

If you have any questions please call (920) 225-5687 or email khauser@jbs.org